



## **CAPAX CAPITAL PARTNERS**

Capax Capital Partners provides global equity and debt investors a window on attractive companies located in North Western Europe. In doing so, Capax Capital Partners is a leading provider, coordinator and advisor of private and project based equity and debt, primarily related to settings that require structured or innovative financing. Capax Capital Partners operates in an international context primarily focused on shaping and the execution of portfolio strategies.

## **STRATEGIC GOAL**

To be a leading European partner of global capital providers to be allocated at value creating companies that deliver long term competitive cash investment returns.

## **FOCUS**

SME Equity  
SME Debt  
SME Alternative capital

## **INDUSTRIES**

Capax Capital Partners has experience with regard to buying, selling and financing of companies and projects in the industries listed below. Over the last decade we have created a view on these industries and we constantly shape our understanding with regard to interesting investment opportunities.

- Agricultural
- Automotive
- Healthcare
- Internet
- Oil, Gas & Power
- Retail
- Transportation & Logistics

## **OUR BUSINESS**

### **SME Equity**

On behalf of global capital providers scouting and sourcing of North Western European companies with an enterprise value up to EUR 250 million.

We as Capax Capital Partners:

- Provide you with a window on the market of SMEs as investment opportunity in North Western Europe.
- Enhance your equity portfolio by focusing and in other cases expanding your investment scope, while being alert on potential risks.
- Protect your investment stakes by continuously monitoring and providing you with feedback on the investments.

### **SME Debt**

Providing and enabling bankable business cases for debt providers of North Western European companies with an balance sheet total up to EUR 500 million.

We as Capax Capital Partners:

- Design and shape your short and long term financing strategy for individual assets and portfolios.
- Restructure your current debt facilities and align them with generated cash flow.
- Secure your short and long term financing needs from debt providers.

### **SME Alternative Capital**

Arranging financing structures and instruments that offer capital providers and capital users specific risk and return attributes that cannot be achieved when merely conventional forms of debt and equity are used in North Western European business and projects with an enterprise value up to EUR 250 million.

We as Capax Capital Partners:

- Offer alternative investment opportunities for entrepreneurial equity and debt.
- Structure hybrid instruments to be employed at companies and projects.
- Manage and monitor the investment on behalf of the hybrid capital provider.